



## MINUTES

### ATU Pension Committee Meeting Thursday, October 31, 2019 – 4:00 p.m.

The pension committee meeting of the Amalgamated Pension/Disability Plan was held on Thursday, October 31, 2019, via teleconference.

#### **COMMITTEE MEMBERS PRESENT**

Lisa Darnall, JTA  
Dwayne Russell, ATU  
Kelli O'Leary JTA  
Gregory Hayes JTA

#### **JTA STAFF / ALEX BROWN/CBC**

Jelani Hooks, CBC  
Samantha Bennett, JTA

#### **COMMITTEE MEMBERS ABSENT**

Chantel Daniels, ATU  
Darrell Jenkins, ATU

**CALL TO ORDER** - The meeting was called to order by Lisa Darnall at 4:06 p.m.

#### **New Business:**

Jelani Hooks of CBC scheduled this meeting to discuss the Pension Disability Application for former employee George Mitchell. Mr. Hooks informed the committee that Mr. Mitchell contacted CBC on March 14, 2019 to apply for an early retirement due to him being disabled on the job. Mr. Mitchell was informed that he did not qualify for an early retirement and since he stated he was disabled, that he should apply for a pension disability. CBC advised Mr. Mitchell of the provisions to be accepted for a pension disability from the Plan and that the Pension Committee adheres to the rules of the Social Security Administration (SSA) for acceptance. Mr. Mitchell informed CBC that he started the disability application with SSA at the time.

CBC received the SSA Determination Letter from Mr. Mitchell September 5, 2019 and he was approved and deemed disabled as of February 18, 2019 prior to his termination date of March 25, 2019. His Social Security Benefits will be effective as of August 2019. The Pension Committee advised that they have reviewed the SSA Determination Letter and found George Mitchell to be indeed disabled according to the examination by the SSA.

Dwayne Russell mad a motion to approve Mr. Mitchell's pension disability. Greg Hayes seconded the motion.

Because there was no further business, the Board adjourned the meeting.

Meeting adjourned at 4:17 p.m.